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# **THAT'S SO UNFAIR!**

# **STATISTICS ETHICS CASE STUDIES FOR**

# **INCREASING ENGAGEMENT IN STATISTICS**

# **EDUCATION**

DANE C JOSEPH

GEORGE FOX UNIVERSITY

CAUSE 2020 ECOTS: ENGAGING EVERYONE

HOSTED BY THE PENNSYLVANIA STATE UNIVERSITY

# **“THANK YOU!”**

John Gabrosek  
Grand Valley State University

Nicholas Horton  
Amherst College

Megan Mocko (chair)  
University of Florida

Kari Lock Morgan  
Penn State University

Dennis Pearl  
Penn State University

Beverly L. Wood  
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Penn State University

# STATISTICS AND DATA SCIENCE (SDS)

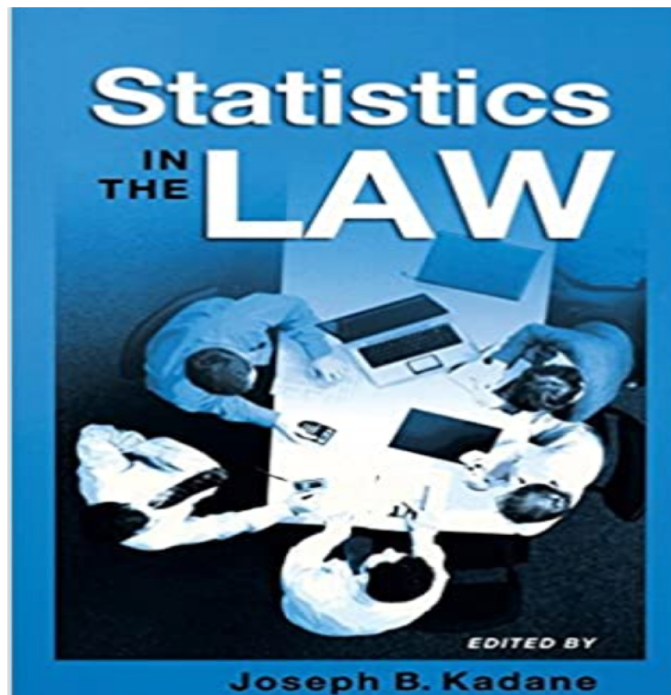
Individual rights

Fair outcomes

welfare

community benefits

loyalty



## AI & Big Data's Hoarding Mentality Creates A New Era Of Cyber Risks



Kaleb Leetaru Contributor  
AI & Big Data

*I write about the broad intersection of data and society.*

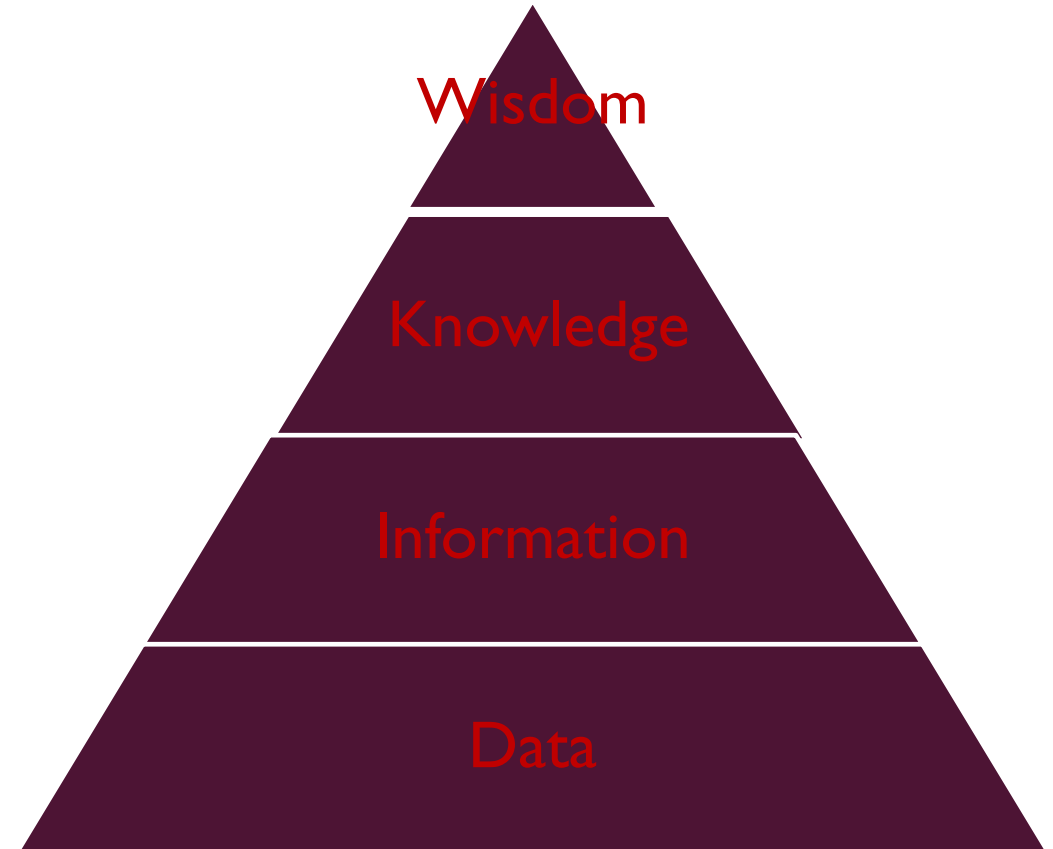


# SOME ASSUMPTIONS

Bioethics & Criminal Law use SDS to help make ETHICAL decisions; SDS uses ethics to help make better quantitative decisions



does not always equal higher achievement



# STORIES ARE AWESOME, BUT...



Abundance of information imposes a heavy cognitive load for:

- Reading and comprehending story narrative +
- Breaking down story-features and elements +
- Holding all relevant material in working memory +
- Doing all of the above for both quantitative AND ethical material =

**A RECIPE FOR HIGH ENGAGEMENT, LOW LEARNING**

Two different learners can go vastly different ways with story narrative meaning and purpose

# LEARNING SCIENCES PRINCIPLES ALLEVIATE COGNITIVE LOAD

- Shorter, focused, themed case studies with
  - With worked examples
  - Case commentaries
- Guided discovery
  - Through deliberate, spaced, repeated practice
- Assessment and feedback
- Progressive removal of instructional scaffolds
  - Using increasingly complex cases
  - Demanding more learner autonomy
- Separating instructional from learning strategies
  - Instruction: what the instructor does
  - Learning: what the learner does
- Teach efficacious generative learning strategies:
  - Summarization
  - Self-testing
  - Self-explanation
  - Imagination and role-immersion

# REASON, INTUITION, OR BOTH?!

## REASON

Many popular ethical decision-making frameworks:

- Laura Nash's 12 questions
- Kidder's ethical checkpoints
- Army-Baylor 7-step model
- Foursquare protocol
- Lonergan/Baird method
- All cost time, people, energy



## INTUITION

But my gut feeling says...

- Availability heuristic
- Recency heuristic
- Anchoring heuristic
- I could go on and on...

**CHOOSE BOTH AND ENGAGE  
MORAL DUAL PROCESSING**



# PUTTING IT INTO PRACTICE

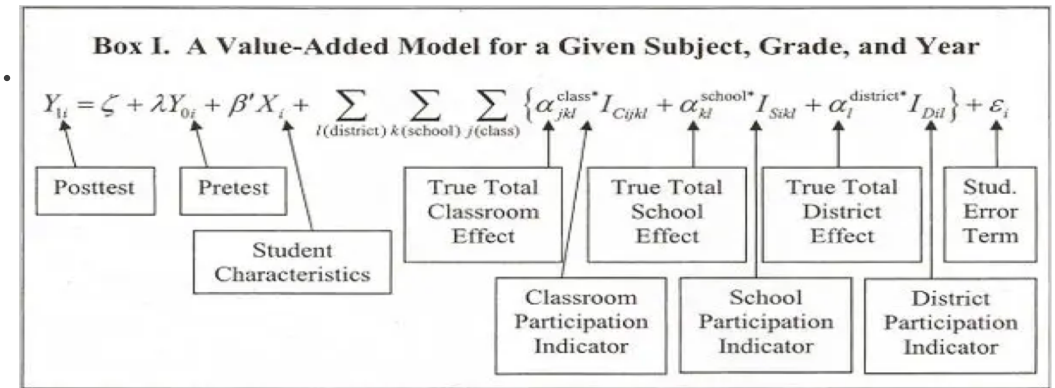
The best case studies will consider course level, student experience and ability, SDS domain, etc.

Value-added modeling in teacher performance evaluations.

Model assumptions and selection => SDS ethics.

Don't have access to worked examples? No problem:

- Use peer professors (can I buy you a cup of coffee?).
- Do the homework beforehand and identify the dilemmas and underlying root causes, if possible.
- Prepare a logically reasonable defensible argument and another based on heuristics and biases.
- Let the students practice.
- Assess them, even for minimal points.





## SUMMARY AND RECAP

Recall Professor Roxy Peck's 4 Cs:

- Context (within SDS initiatives)
- Communication (about values)
- Connections (that are culturally relevant)
- Commitments (such as promoting justice)

Heed Dr. Hilary Parker's Call to go beyond:

- Technical analysis
- Derivations
- Proofs

And explore other fields (design=YES; ethics=YES)

Training and educating the future SDS professional needs to embrace a deliberate progression:

Unconscious Incompetence → Conscious Incompetence → Conscious Competence → Unconscious Competence

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